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UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

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| In re: HORIZON RIDGE MEDICAL & CORPORATE CENTER, L.L.C., Debtor. | Case No.: BK-S-12-13906-BTB Chapter 11 Date: N/A Time: N/A |
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**REPLY TO OPPOSITION TO EX PARTE APPLICATION FOR
 ORDER SHORTENING TIME TO HEAR DEBTOR'S EMERGENCY MOTION
 TO STAY PENDING APPEAL OF THE ORDER CONFIRMING LENDER'S
LIQUIDATION PLAN**

Horizon Ridge Medical & Corporate Center, L.L.C. ("Debtor"), debtor and debtor-in-possession, by and through its counsel, the law firm of Gordon Silver, hereby respectfully submits its *Reply to Opposition to Ex Parte Application for Order Shortening Time to Hear Debtor's Emergency Motion for Stay Pending Appeal of the Order Confirming Lender's Liquidation Plan* (the "Reply") responding to *Bank of America, N.A., as Trustee's Objection to Debtor's Ex Parte Application for Order Shortening Time to Hear Debtor's Emergency Motion to Stay Pending Appeal of the Order Confirming Lender's Liquidation Plan* [ECF No. 460].

Bank of America, N.A. ("Lender") contends that the Motion does not need to be set on shortened time because: (1) so long as the Motion is heard before the sale on May 14, 2014, there is no prejudice to Debtor; and (2) there has not been an adequate showing of the disruptions to Debtor's tenants. Lender is wrong on both accounts.

...

1 First, pursuant to Bankruptcy Rule 8005, Debtor is entitled to two levels of review for its
 2 *Emergency Motion for Stay Pending Appeal of the Order Confirming Lender's Liquidation Plan*
 3 (the "Motion")¹ [ECF No. 452]; a review at the Bankruptcy Court in the first instance and, if
 4 denied, a review by the Ninth Circuit Bankruptcy Appellate Panel (the "BAP"). Thus, to the
 5 extent the Motion is denied by this Court, Debtor requires sufficient time to file the Motion in the
 6 BAP, for the BAP to review the request, and issue a decision before May 14, 2014. As such, a
 7 hearing set in the normal course at the Bankruptcy Court is insufficient to allow adequate time
 8 for a full review of the Motion, if necessary. Therefore, the Motion must be heard on shortened
 9 time.

10 Second, and more importantly, Debtor has been advised by Lender that Lender intends to
 11 deliver materials to solicit potential bids for the Center on March 14, 2014. These materials,
 12 combined with the *Notice of Auction and Sale of Substantially All of Debtor's Assets* [ECF No.
 13 445] filed on March 7, 2014, has caused tenants to panic regarding future ownership of the
 14 building leaving several tenants questioning whether they should continue their leases at the
 15 Center. Furthermore, the *First Amended Plan of Liquidation for Debtor Horizon Ridge Medical*
 16 *& Corporate Center, LLC by Creditor Bank of America, N.A. as Trustee* [ECF No. 366] (the
 17 "Amended Liquidation Plan") allows Lender unlimited discretion in showing the Center prior to
 18 the Sale. Given the heightened concerns of Debtor's tenants combined with the Center's
 19 operations as a medical complex where patients are seen and confidentiality concerns are at
 20 issue, it is highly disruptive for Lender to commence marketing the Center for sale to potential
 21 purchasers where the possibility exists that the Sale may be stayed as a result of the Motion.

22 Lender further contends that it will be prejudiced if not given sufficient time to respond.
 23 However, the majority of the arguments raised in the Motion were set forth in Debtor's opening
 24 brief on Appeal, which was filed on March 3, 2014 (and to which Lender has a March 24
 25 deadline to respond). As a result, Lender is familiar with the arguments raised and will have
 26 filed its in-depth response no later than March 24. Thus, holding a hearing on shortened time

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 28 ¹ Capitalized terms not otherwise defined herein shall have those meanings ascribed to them in the Motion.

1 provides adequate time for briefing.

2 Based on the imminent harm should the Motion not be heard on shortened time and the
3 lack of prejudice to Lender, Debtor requests that the *Ex Parte Application for Order Shortening*
4 *Time to Hear Debtor' Emergency Motion for Stay Pending Appeal of the Order Confirming*
5 *Lender's Liquidation Plan* be granted and the hearing set at the Court's earliest convenience

6 DATED this 10th day of March, 2014.

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9 By: /s/ Teresa Pilatowicz

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